

## After the Bell Updates

15th Sept 2023 | 05.00 p.m IST 2022



### Market Overview -

#### Indian markets closed in Green

The Indian stock market closed in green in today's trading session. Nifty50 closed at 20,192.30 which is up by 0.44% Points whereas other manor indices such as Nifty Bank, Nifty IT & Nifty FMCG closed 0.50 %, 0.94%,-0.48% respectively,

The top gainers of the day were BAJAJ-AOTO gained 6.29% points, HEROMOTOCO gained 2.25% Points & M&M gained 2.17% points, Whereas top losers were BPCL which lost -1.60% points, HINDUNILVBR which lost -1.27% Points & ASIANPAINT Lost -1.24% Points,






The major announcement & news were the Samhi Hotels IPO: Muted response seen on 2nd day of bidding, subscribed 11%, Maruti Suzuki partners with Indian Bank to provide financing solutions to dealers, Crude oil prices at ten-month high.

#### Our Take

Nifty may take support from 20,000 and resistance around 20,400

Nifty Bank support may place around 45,900and resistance around 46,600

## Market Buzz

-  Asian Paints continues to decline on rise in crude oil prices
-  Bajaj Auto hits 52-week high after BofA Securities turns bullish, revises target price
-  NTPC stock gains on extension of joint development pact with UP state govt utility
-  Lemon Tree Hotels signs license agreement for 2 new properties; shares hit 52-week high
-  Oil India gains on plans to invest Rs 25,000 crore to achieve net zero goal

## Global Indices Market

Global Indices	(Close)	(Points)	Change(%)
SGX Nifty*	20,242.50	25.00	0.12
Dow Jones	34,907.11	331.58	0.96
NASDAQ	13,926.05	112.47	0.08
S&P 500	4,505.10	37.66	0.84
FTSE 100	7,728.08	55.00	0.72
Nikkei 225*	33,582.50	370.00	1.11
Hang Seng*	18,238.50	185.50	1.03

Source : Investing.com \*(as of 04:11 pm) IST

## Sectorial Indices

Sector	Close	Points	Change %
Bank Nifty	46,231.50	230.65	0.50
Nifty IT	33,355.05	309.65	0.94
Nifty FMCG	51,895.15	-248.05	-0.48
Nifty Pharma	15,583.55	94.25	0.61


## Nifty Top Gainers & Losers

Gainers	% Change	Losers	Change %
BAJAJ-AOTO	6.29	BPCL	-1.60
HEROMOTOCO	2.25	HINDUNILVBR	-1.27
M&M	2.17	ASIANPAINT	-1.24
GRASIM	1.99	BRITANNIA	-0.97
HCLTECH	1.60	TATACONSUM	-0.92

## Intraday Support & Resistance levels

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Scrip Code	Act	View	Support	Resistance
M&M	L	BULLISH	1459.78	1634.82
HEROMOTOCO	L	BULLISH	2880.74	3152.30
BPCL	S	BEARISH	337.45	368.68
ASIANPAINT	S	BEARISH	3174.74	3354.34
SBILIFE	L	BULLISH	1259.13	1318.60

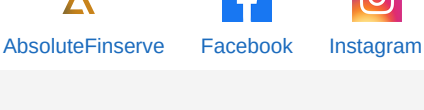
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